



Future Gift Intention Form

THIS FORM IS NOT LEGALLY BINDING.



Thank you for including True Companions in your estate plans. Your legacy gift ensures pets in our community are provided with shelter and care as they find homes, even those with critical need. Please let us know about your gift intentions by completing this form to your comfort level. This information will ensure your future gift is used according to your wishes. **You may adjust this information at any time. Please fill out as much information as you are comfortable with, no information is required.**

My/our future gift is included in:

- Bequest in my will or living trust
- Charitable Remainder Trust
- Bank or Brokerage Account
- Real estate
- Life Insurance Policy
- IRA, 401k or another Pension Plan
- Donor-Advised Fund
- Other: _____

My/our future gift is for:

- Area of greatest need
- A specific purpose: _____

As of the date on this form, True Companions is named to receive a:

specific amount of \$ _____ or _____ % currently estimated at: _____
 and/or a specific asset/property: _____

Legacy Gift Recognition:

True Companions recognizes and honors those who have established a future gift to us.

- Please list my/our name(s) as follows: _____
- I/We wish to remain anonymous from public recognition.

Thank you for your future gift to True Companions!

Donor's name: _____ Date of Birth: _____

Donor's signature: _____ Date: _____

Donor's name: _____ Date of Birth: _____

Donor's signature: _____ Date: _____

Phone: _____ Email: _____

Address: _____

Attorney / Financial Advisor: (optional) _____

Other relevant information: _____

Peace of Mind – Pet Guardianship:

Would you like to enroll in the Peace of Mind, Pet Guardianship program?

- I/We would like to enroll our pet(s) in the Peace of Mind program.
- I/We do not wish to enroll currently.

Questions?

Please reach out by phone or email:

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